

Texas Department of Information Resources

# Audit Management Software Bulk Purchase Initiative: TeamMate

Fiscal Year 2018 – Fiscal Year 2019

[Wolters Kluwer Financial Services, Inc.: DIR-TSO-4187](#)

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## Summary

The Department of Information Resources (DIR) is pleased to announce an expedited bulk purchase of TeamMate products and related services. With the passage and of S.B. 261 from the 85th legislative session, DIR may now contract for the bulk purchase of information technology commodity items intended for use by more than one state agency without being constrained by certain dollar limitations that may otherwise have precluded a bulk purchase.

DIR has concluded vendor negotiations and customers may now issue purchase orders. The time period for placing orders is from July 20, 2018 through December 31, 2018. As a result, agencies will be able to use Fiscal Year 2018 funds for purchases made prior to September 1, 2018, and Fiscal Year 2019 funds for purchases made on or after September 1, 2018.

## Instructions for ordering

There is no minimum order quantity under the bulk purchase. Regardless of the number of licenses or other products purchased, each customer will pay the same, discounted price for items including but not limited to TeamMate licensing, hosting solutions and related services listed in the TeamMate pricing section. Eligible customers for the TeamMate bulk purchase are Texas state agencies and public institutes of higher education.

Eligible customers should contact Wolters Kluwer Financial Services, Inc. (Wolters Kluwer) to receive a quote, and for more information about TeamMate functionality. Contact information may be found on the DIR contract page for [DIR-TSO-4187](#).

Once ready to order, please include the DIR contract number (DIR-TSO-4187) on your purchase order (PO) as well as the following statement, “**DIR Bulk Purchase Initiative BP2018-06**” in the Line Item of the description of the product. Please submit your PO directly to Wolters Kluwer and forward a copy of your PO to [bulk.purchase@dir.texas.gov](mailto:bulk.purchase@dir.texas.gov).

As a reminder, state agency purchases outside of DIR negotiated Bulk Purchase Agreements are required to follow thresholds outlined in TGC 2157.

## DIR Contact Information

For questions regarding the DIR’s Bulk Purchase Initiative, please contact:

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Director, Cooperative Contracts  
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## TeamMate Products and Pricing

Line items shaded in blue are the items historically purchased by state agencies.

Category	Subtype	Description	MSRP/LIST	DIR Customer Price through 12/31/2018
Licensing	Perpetual	TeamMate + Audit	\$ 4,610.00	\$1,322.31
Services	Training	Configuration and Training (including travel)	\$ 3,000.00	\$2,517.74
Hosting	Subscription	TeamCloud Hosting	\$ 1,080.00	\$725.76
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - TeamMate AM Licenses prior to 2008	\$ 893.00	\$249.22
Licensing	Perpetual	TeamMate + Audit - AM Prior to 2008	\$ 4,463.00	\$1,245.52
Licensing	Perpetual	TeamMate + Controls	\$ 4,615.00	\$1,325.14
Licensing	Perpetual	TeamMate AM Licenses	\$ 4,610.00	\$1,322.31
Licensing	Perpetual	TeamMate AM Licenses - Prior to 2008	\$ 4,463.00	\$1,245.52
Licensing	Perpetual	TeamMate Analytics	\$ 1,045.00	\$524.31
Services	Installation	IT Installation Services	\$ 2,500.00	\$2,015.00

Category	Subtype	Description	MSRP/LIST	DIR Customer Price through 12/31/2018
Services	Migration Services	TeamPath Migration - Guided	\$30,000.00	\$25,186.49
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - TeamMate + Audit	\$ 922.00	\$264.46
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - TeamMate + Audit - AM Prior to 2008	\$ 893.00	\$249.22
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - TeamMate + Controls	\$ 923.00	\$265.03
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - TeamMate Analytics	\$ 209.00	\$104.86
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - TeamMate AM Licenses	\$ 922.00	\$264.46
Licensing	Subscription	Audit Data Exchange API	\$ 886.00	\$638.78
Licensing	Perpetual	Risk Scoring - Controls	\$ 740.00	\$639.76
Licensing	Subscription	TeamStore Content	\$ 155.00	\$0.00
Licensing Renewal	Maintenance/Support	Maintenance and Support - Per license - Risk Scoring - Controls	\$ 148.00	\$127.95
Services	Project Management	Engagement Management - other	\$10,000.00	\$7,556.25

Category	Subtype	Description	MSRP/LIST	DIR Customer Price through 12/31/2018
Services	Project Management	Engagement Management - TeamMate - TeamMate + Audit - AM Prior to 2008	\$ 446.30	\$124.55
Services	Project Management	Engagement Management - TeamMate - TeamMate + Audit	\$ 461.00	\$132.23
Services	Project Management	Engagement Management - TeamMate - TeamMate AM Licenses - Prior to 2008	\$ 446.30	\$124.55
Services	Project Management	Engagement Management - TeamMate + Controls	\$ 461.50	\$132.51
Services	Project Management	Engagement Management - TeamMate AM Licenses	\$ 461.00	\$132.23
Services	Training	Online Analytics Training - One module	\$ 400.00	\$335.70
Services	Training	Online Analytics Training - Three modules	\$ 1,400.00	\$1,174.95
Services	Training	Online Analytics Training - Two modules	\$ 750.00	\$629.44
Services	Training	Onsite Analytics Training - Full day (including travel)	\$ 3,000.00	\$2,517.74
Services	Training	Onsite Analytics Training - Half day combined with other TeamMate training	\$ 1,500.00	\$1,258.87
Services	Training	Onsite Analytics Training - Half day not combined with other TeamMate training	\$ 2,250.00	\$1,888.31

Category	Subtype	Description	MSRP/LIST	DIR Customer Price through 12/31/2018
Services	Migration Services	TeamPath Migration - Community	\$10,000.00	\$7,556.25
Services	Migration Services	TeamPath Migration - TeamPath	\$60,000.00	\$50,372.99
Hosting	Subscription	Hosting Additional Storage - 5gb	\$ 150.00	\$125.93
Hosting	Subscription	Hosting Encryption at Rest	\$10,000.00	\$8,060.00
Hosting	Subscription	Hosting Federated Security	\$ 120.00	\$108.81
Hosting	Subscription	Hosting Restricted Access	\$54,000.00	\$43,524.00